



Compass CPA Group

STAFF PROFILE, RUTH – CPA OF COUNSEL

CAREER SUMMARY

Experienced tax and accounting professional and certified QuickBooks Pro advisor

EDUCATION

Master of Business Administration – Roosevelt University
Bachelor of Arts in Economics – University of Denver

PROFESSIONAL DESIGNATIONS

Certified Public Accountant, licensed in Indiana and Illinois

PROFESSIONAL EXPERIENCE

Joined Compass CPA Group as CPA of Counsel in August 2007. In excess of twenty-five years in public accounting experience in a career that began in Chicago on the staff of one of the big six accounting firms.

Practice in the area of small business accounting that includes: income tax planning and preparation, financial accounting, payroll tax reporting, QuickBooks consulting.

Specialize in a close personal relationship with the small businesses I serve. Have worked with a wide range of industries, including sales, professional services, leasing, construction, manufacturing, distribution, real estate and investments, preparing compilations of financial statements and income tax returns for individuals, corporations and partnerships.

Researched and advised clients on accounting and income tax problems and strategies, developing creative solutions for each individual issue. Evaluated and oversaw implementation of accounting systems. Recruited and supervised client bookkeepers, organized client records and instituted accounting systems.

Taught Accounting, Income Tax, and Finance for the School of Business Faculty at Tri-State University from 1994 to 2000.

MEMBERSHIPS

Indiana CPA Society
Board of Women’s Fund of Steuben County Community Foundation

COMMUNITY SERVICE

Serve the profession and the community through various roles, including the following

- Lectured on income taxes and investing
- Volunteered at Small Business Development Center, presenting workshop for new businesses
- Member of the QuickBooks Professional Advisor’s program, serving as an advisor on the Intuit Advisory Council in 2004 and 2005 in Mountain View, California
- Wrote a “Tax Talk” column for the Kendallville Publishing Company that was published bi-weekly in three northeast Indiana newspapers for five years
- Member Angola Redevelopment Commission
- Taught income tax class as adjunct faculty Tri-State University (2000-2005)

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“Let us help you set your direction.”

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