



Compass CPA Group

STAFF PROFILE, DANIEL – DIRECTOR

CAREER SUMMARY

Experienced consultant skilled in financial analysis for strategic planning. Broad background in leveraging computer technology to produce efficient, meaningful advice.

EDUCATION

Bachelor of Science in Accounting, May 1996 Valparaiso University

PROFESSIONAL DESIGNATIONS

Certified Public Accountant, December 2000

PROFESSIONAL EXPERIENCE

Specialize in accounting and taxation of family-owned businesses and entrepreneurs. Areas of business income tax return concentration include form 1065 and form 1120 with a heavy emphasis on form 1120S. Other specifics are as follows:

Director, Compass CPA Group effective January 2005 overseeing all areas of attestation services, taxation services, and management services.

Completed seven years with a Fortune 100 *national accounting practice*. Responsibilities included completion of audit work, review work, and consulting engagements within budget constraints for all Fort Wayne attest clients and certain Indiana, Illinois, and Michigan clients.

Duties included supervision, technical review, and training of staff members as to accounting and auditing field work and preparation of monthly, quarterly, and annual financial statements, payroll tax returns, and sales tax returns for a wide variety of closely-held businesses including manufacturers, construction companies, real estate developments, retail establishments, service businesses, and professional services firms.

Successfully implemented hundreds of installations of off-the-shelf accounting software packages such as QuickBooks and Peachtree. Taught classes at a training facility as a certified QuickBooks Professional Advisor.

One and a half years with a local CPA firm. Duties included monthly, quarterly, and annual financial statement preparation, tax preparation, and audit fieldwork.

MEMBERSHIPS

American Institute of Certified Public Accountants (AICPA)

Indiana CPA Society (INCPAS)

COMMUNITY SERVICE

Serve the profession and the community through various roles, including the following:

- Indiana CPA Society Leadership Cabinet
- Fort Wayne Community Development Corporation (CDC) Finance Committee
- Counselor, Fort Wayne Small Business Development Center (SBDC)
- Fort Wayne Chamber of Commerce
- Past President – Saint Peter’s Lutheran (SPLCMS), 1800 members
- Past Treasurer SPLCMS, \$1.3 Million budget
- Political Party Precinct Judge 1998 to 2005
- Board Member Cedars Hope
- Regular speaker for various not-for-profit groups and Christian organizations.

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“Let us help you set your direction.”

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